



Ref No/IFCI Venture/BSE/2021-22/205818

June 15, 2021

BSE Limited
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Mumbai 400001

Sub: Submission of information under Regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In terms of the regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we have received the requisite certificate from the debenture trustees viz. Vistra ITCL (India) Limited and IDBI Trusteeship Services Limited, that they have taken note of the information required under regulation 52(4) and the same is enclosed as **Annexure I**

You are requested to kindly take the same on record.

Thanking You

Yours Faithfully
For IFCI Venture Capital Funds Limited


Rachit Tandon
Company Secretary

Encl: a/a

आईएफसीआई वेंचर कैपिटल फण्ड्स लि०
(A Subsidiary of IFCI Ltd.)
(भारत सरकार का उपक्रम)

आईएफसीआई टावर, 61 नेहरू प्लेस, नई दिल्ली - 110 019
दूरभाष : +91-11-26453343, 26453346
फैक्स : +91-11-26453348
वेबसाइट : www.ifciventure.com
सी.आई.एन : U65993DL1988G01030284

IFCI Venture Capital Funds Ltd.
(A Subsidiary of IFCI Ltd.)
(A Government of India Undertaking)

IFCI Tower, 61 Nehru Place, New Delhi-110019
Phone : +91-11-26453343, 26453346
Fax : +91-11-26453348
Website : www.ifciventure.com
CIN : U65993DL1988G01030284



June 10, 2021

To,
Mr. Rachit Tandon
Company Secretary,
IFCI Venture Capital Funds Limited,
10th Floor, IFCI Tower, 61, Nehru Place,
New Delhi – 110019

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for the half year ended March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured/Unsecured, Redeemable, Non-Convertible debenture issue aggregating to Rs. 12.86 crores (Rs.4.80 crs. + Rs.5.96 crs.+ 2.10 crs) of IFCI Venture Capital Funds Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

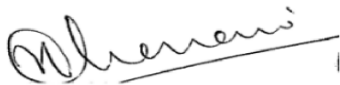
1. Audited Financial Results for the half year/ year ended March 31, 2021 dated June 08, 2021;
2. Disclosure under compliance of the requirements under Regulation 52(4) of SEBI (LODR) Regulations, 2015 as on March 31, 2021 dated June 09, 2021.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax: +912226533297
Email: mumbai@vistraitcl.com
www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

No. 28716/ITSL/OPR/2021-22
June 15, 2021

To,
IFCI Venture Capital Funds Ltd,
IFCI Tower, 16th Floor, 61 Nehru Place,
New Delhi – 110019,

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Secured, Non-Convertible Debentures issued by **IFCI Venture Capital Funds Ltd, (“Issuer”)** wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information for the year ended March 31, 2021 through your email dated June 14, 2021 and we have noted the contents provided therein, without verification.

Thanking you.

Yours faithfully,
For **IDBI Trusteeship Services Limited**



(Authorised Signatory)