



IFCI Venture Capital Funds Ltd.

(A Subsidiary of IFCI Ltd.)
(A Government of India Undertaking)

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CIN : U65993DL1988GOI030284

December 05, 2018

BSE Limited
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Mumbai 400001

Dear Sir

**Sub: Submission of Half yearly Statement of Debt Securities as on
September 30 , 2018**

Pursuant to circular issued by SEBI bearing Number CIR/IMD/DF-1/67/2017 dated June 30, 2017 please find enclosed herewith a half yearly statement of Debt Securities as on September 30, 2018, in prescribed format.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully

For IFCI Venture Capital Funds Limited


Company Secretary

Half yearly Statement of Debt Securities as on September 30 , 2018

Sr. NO	Name of the Issuer	ISIN Number	Issuance/ Allotment Date	Maturity Date	Coupon Rate	Interest Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	IFCI Venture Capital Funds Ltd.	INE727M09018	24.01.2012	24.01.2022	10.75%	Annually	Yes	At par at the end of 3rd year, 5th year and 7th year i.e. 24.01.2015,		532,000,000	532,000,000	IDBI Trusteeship Services Ltd.	Secured, redeemable, non-convertible taxable bonds in the nature of debentures
2		INE727M09026	24.01.2012	24.01.2022	10.75%	Annually	Yes	At par at the end of 3rd year, 5th year and 7th year i.e. 24.01.2015,		251,000,000	251,000,000	IDBI Trusteeship Services Ltd.	Fully redeemed on 16.10.2017
3		INE727M09059	16.10.2012	16.10.2017	10.25%	Semi-annually	Nil	Nil	Nil	582,400,000	Nil	Vistra ITCL (India) Limited	Unsecured, redeemable, non-convertible taxable bonds in the nature of promissory notes
4		INE727M09067	16.10.2012	16.10.2022	10.25%	Semi-annually	Nil	Nil	Nil	59,600,000	59,600,000	Vistra ITCL (India) Limited	Unsecured, redeemable, non-convertible taxable bonds in the nature of promissory notes
5		INE727M09075	18.02.2013	18.02.2023	10.15%	Annually	Yes	At the end of 5th year from the date of allotment i.e. 18.02.2018		151,000,000	151,000,000	Vistra ITCL (India) Limited	Secured, redeemable, non-convertible taxable bonds in the nature of Debentures
6		INE727M09075	10.10.2014	10.10.2024	10.80%	Annually	Nil	Nil	Nil	200,000,000	200,000,000	Vistra ITCL (India) Limited	