

IFCI Venture Capital Funds Ltd.

(A Subsidiary of IFCI Ltd.) (A Government of India Undertaking) IFCI Tower, 61 Nehru Place,

New Delhi-110019

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CIN: U65993DL1988GOI030284

Ref. No. /IFCI Venture/BSE/2018-19 /2 5 6 4 4

January 15, 2019

Department of Corporate Services **BSE Limited** Floor 25, P J Towers, Dalal Street Mumbai - 400 001

Re.: Prior Intimation under Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015.

We would like to inform that pursuant to the terms of issue of Secured, Redeemable, Non Convertible, Taxable Bonds by IFCI Venture Capital Funds Limited, put option has been exercised by Food Corporation of India CPF Trust, a Bondholder holding Bonds having face value of Rs. 20 crore vide their letter dated January 11, 2019 received on email dated January 14, 2019 at 06:23 p.m. Accordingly, in terms of regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, due date of partial repayment of bonds for an amount of Rs. 20 crore is as follows:

ISIN	Due Date	Security Description		Purpose
INE727M09026 (Option-II=Rs. 25.10 crore)	January 24, 2019	10.75% Redeemable Convertible, Bonds	Secured Non Taxable	

For your Information and record.

Yours sincerely

Company Secretary